United States Bankruptcy Court Southern District of Texas

ENTERED

December 15, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	Case No. 20-33948 (MI)
Fieldwood Energy III LLC, et al.,	§	
	§	Chapter 11
Post-Effective Date Debtors ¹ .	§	
	8	Jointly Administered

STIPULATION AND AGREED ORDER EXTENDING RESPONSE DATE AND RESETTING HEARING DATE ON PLAN ADMINISTRATOR'S OBJECTION TO ADMINISTRATIVE PROOFS OF CLAIM FILED BY MERIT ENERGY COMPANY [this relates to Dkt. No. 2839]

This stipulation and agreement (the "**Stipulation**") is entered into by and among (i) David Dunn, the plan administrator (the "**Plan Administrator**") appointed pursuant to the Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors [Docket No. 2016])²; and (ii) Merit Energy Company ("**Merit**"); regarding the Plan Administrator's Objection to Merit Energy Company's Proofs of Claim [Docket No. 2839] (the "**Objection**"). The Parties hereby stipulate and agree as follows:

WHEREAS, Merit filed certain claims as identified in the Claims Objection.

¹ The Post-Effective Date Debtor's along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III, LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtor), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to such terms in the Plan.

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WHEREAS, the Plan Administrator filed his Objection on August 17, 2023, which

included a response date of September 14, 2023, and an initial pre-trial hearing on October 2,

2023, at 10:30 a.m.

WHEREAS, on September 12, 2023, the Parties agreed to extend Merit's Response Date

to October 20, 2023, and to reset the Pre-Trial Hearing to November 6, 2023 at 10:00 a.m.

WHEREAS, on October 12, 2023, the Parties agreed to extend Merit's Response Date to

December 15, 2023, and to reset the Pre-Trial Hearing to January 24, 2024 at 9:00 a.m.

WHEREAS, the Parties have agreed to enter into and jointly submit this Stipulation

extending Merit's response date and resetting the date of the initial pre-trial hearing in connection

with the Objection.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS

FOLLOWS:

1. Merit's deadline to respond to the Objection is extended to and through March 12,

2024, subject to further extensions based on the Parties' agreement.

2. The initial pre-trial hearing on the Objection is reset to March 21, 2024, at 1:30

p.m.

IN WITNESS WHEREOF, this Stipulation has been executed and delivered as of the day

and year first written below.

IT IS SO ORDERED

Signed: December 15, 2023

Marvin Isgur

United States Bankruptcy Judge

/s/ Brad C. Knapp

LOCKE LORD, LLP

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ATTORNEYS FOR MERIT ENERGY COMPANY

-and-

/s/ Aaron Guerrero (by permission)

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Aaron Guerrero (Texas State Bar No. 24050698)
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ATTORNEYS FOR DAVID DUNN, THE PLAN ADMINISTRATOR FOR THE POST-EFFECTIVE DATE DEBTORS

CERTIFICATE OF SERVICE

I hereby caused a true and correct copy of the foregoing *Stipulation* to be served on December 13, 2023 upon all parties receiving electronic notification in this case via the Court's Electronic Case Filing system.

/s/ Brad C. Knapp

Brad C. Knapp